

# Aspects of Layer Systems in IsaFoR\*

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\* Supported by FWF project P27528



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- confluence tools prove confluence, but may be buggy
- solution: certification
  - IsaFoR, CeTA

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  - development closedness
  - AC techniques
  - advanced labeling techniques
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$\Rightarrow$  goal: formalize persistence & co.

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- Introduction
- Layer Systems
- Formalization

# Modularity

Theorem (Toyama 1987, Klop *et al.* 1994, van Oostrom 2008, ...)

Let  $\mathcal{R}_1, \mathcal{R}_2$  be TRSs over disjoint signatures. Then

$$\text{CR}(\mathcal{R}_1 \cup \mathcal{R}_2) \iff \text{CR}(\mathcal{R}_1) \wedge \text{CR}(\mathcal{R}_2)$$

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# Example

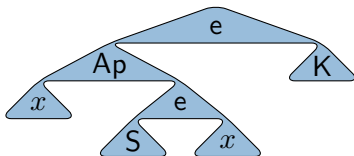
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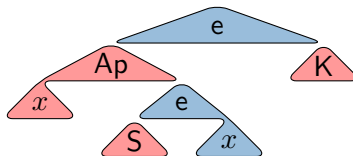
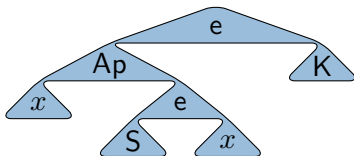


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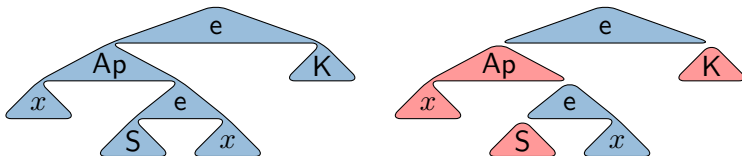


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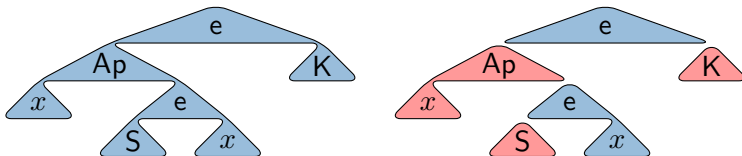
- max-top**  $e(\square, \square)$ , **aliens**  $\text{Ap}(x, e(\text{S}, x))$  and **K**, **rank** 4

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- max-top  $\mathbf{e}(\square, \square)$ , aliens  $\text{Ap}(x, \mathbf{e}(\mathbf{S}, x))$  and  $\mathbf{K}$ , rank 4
- $\mathcal{R}_1$  and  $\mathcal{R}_2$  are confluent  $\implies \mathcal{R}_1 \cup \mathcal{R}_2$  is confluent

# Related Results

## Results

- Persistence (Aoto and Toyama 1997)
- Layer preservation (Ohlebusch 1994)
- Quasi-ground systems (Kitahara *et al.* 1995)
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# Layer Systems for Proving Confluence

## Idea

- **layer system**  $\mathcal{L}$ : set of multi-hole contexts
- **top** of  $t$ :  $L \in \mathcal{L}$  with  $L \sqsubseteq t$
- max-top, aliens, rank
- notions: layer system, weakly layered, layered

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## Applications

- modularity:  $\mathcal{R}_1 \cup \mathcal{R}_2$  is layered by  $\mathcal{T}(\mathcal{F}_1, \mathcal{V}) \cup \mathcal{T}(\mathcal{F}_2, \mathcal{V})$ .
- ...

# Layer Systems Definition

## Definition

Under the following conditions, the set of contexts  $\mathfrak{L} \subseteq \mathcal{C}$  is **layer system**:

- $L_1$  Every term in  $\mathcal{T}(\mathcal{F}, \mathcal{V})$  has a **non-empty top**
- $L_2$  If  $x \in \mathcal{V}$  and  $C \in \mathcal{C}$ , then  $C[x]_p \in \mathfrak{L}$  if and only if  $C[\square]_p \in \mathfrak{L}$
- $L_3$  If  $L, N \in \mathfrak{L}$ ,  $p \in \mathcal{P}\text{os}_{\mathcal{F}}(L)$ , and  $L|_p \sqcup N$  is defined, then  $L[L|_p \sqcup N]_p \in \mathfrak{L}$

# Layer Systems Definition

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Under the following conditions, the TRS  $\mathcal{R}$  is **weakly layered** wrt.  $\mathcal{L}$ :

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- $L_3$  If  $L, N \in \mathcal{L}$ ,  $p \in \mathcal{Pos}_{\mathcal{F}}(L)$ , and  $L|_p \sqcup N$  is defined, then  $L[L|_p \sqcup N]_p \in \mathcal{L}$
- $W$  If  $M$  is the **max-top** of  $s$ ,  $p \in \mathcal{Pos}_{\mathcal{F}}(M)$ , and  $s \rightarrow_{p, \ell \rightarrow r} t$  with  $\ell \rightarrow r \in \mathcal{R}$ , then  $M \rightarrow_{p, \ell \rightarrow r} L$  for some  $L \in \mathcal{L}$

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- $C_1$  In  $(W)$ , either  $L$  is the **max-top** of  $t$  or  $L = \square$
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- $(W)$  respectively  $(C_1)$  are most difficult to formalize



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# Challenges

## **Modular proof setup**

- separate main results and applications
- avoid boilerplate

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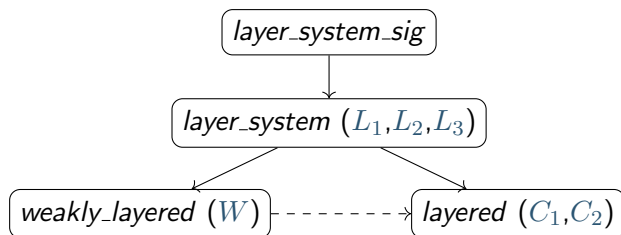
## Modular proof setup

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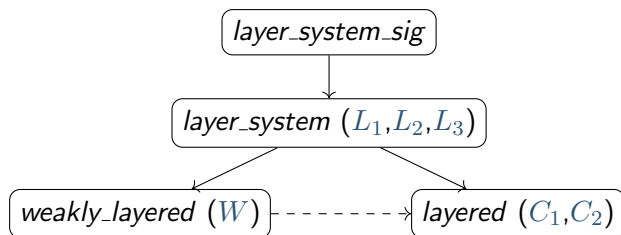
- intuition, and pictures of terms, easily convince humans
- for formalization, algebraic properties are often required
- catch phrases: *“it’s easy to see ...”*, *“obviously, ...”*

# Isabelle locales



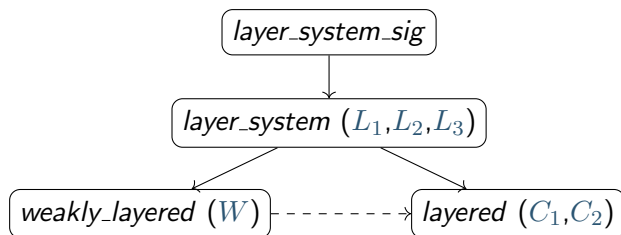
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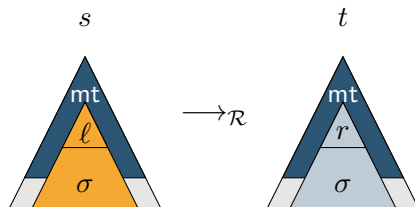
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- ⇒ solves modularization challenge

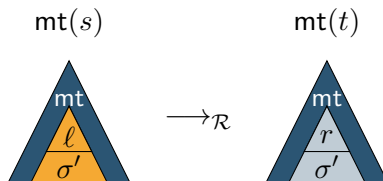
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**Idea for  $C_1$ :** (outer) steps can be simulated in max-top



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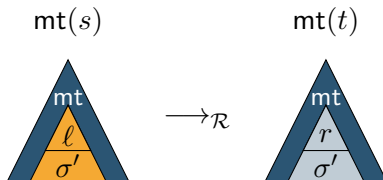
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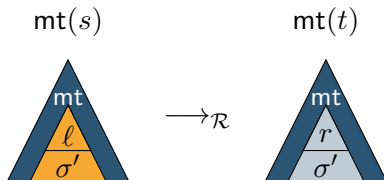


- algebraic computation:

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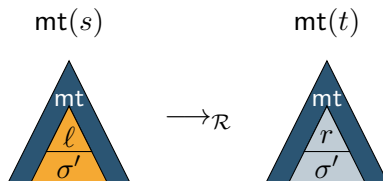
- algebraic computation:

$$mt(s) = mt'(C[l \cdot \sigma])$$

assuming  $mt(s) = mt'(s)$ , where  $mt'$  computes the maxtop with respect to a subset of the layers

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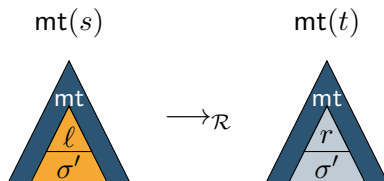
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$$\text{mt}(s) = \text{mt}'(C[l \cdot \sigma]) \stackrel{*}{=} D[\text{mt}'(l \cdot \sigma)]$$

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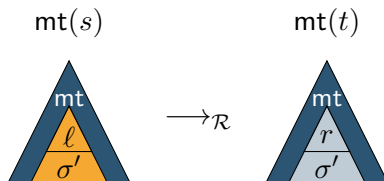
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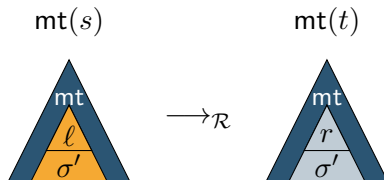
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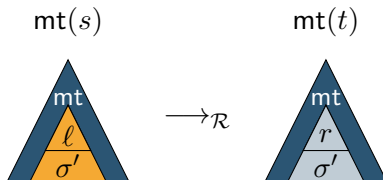
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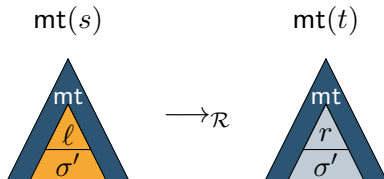
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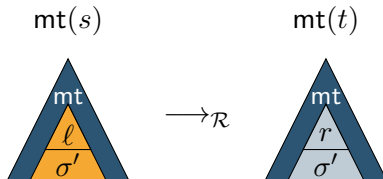
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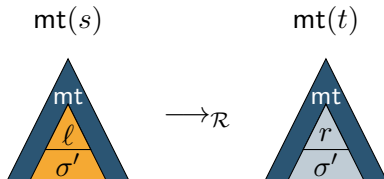
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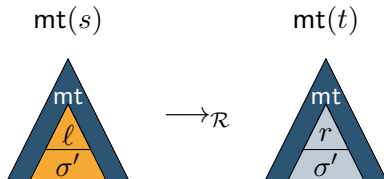
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either  $mt'(t) = \mathbf{mt}(t)$ , or  $mt'(t) = \square$

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  - ◇ layer preservation future work
  - ◇ quasi-ground systems future work

# Conclusion

## Summary

- effort to formalize persistence, currying, and related results
- using layer systems
- separated applications from main results
- 10k lines of Isabelle so far
- technically, no result yet

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- 10k lines of Isabelle so far
- technically, no result yet

## Open tasks

- finish main results
- order-sorted persistence
- further applications



# Conclusion

## Summary

- effort to formalize persistence, currying, and related results
- using layer systems
- separated applications from main results
- 10k lines of Isabelle so far
- technically, no result yet

## Open tasks

- finish main results
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Thanks!